

ESPI report

Company: Photon Energy N.V.

Number: 43/2022

Date: 2022-10-13

Market types: Warsaw Stock Exchange and Prague Stock Exchange regulated markets

Title: Photon Energy N.V. announces results of 6.50% corporate green bond 21/27 tap placement.

Detailed data:

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The management board of Photon Energy N.V. announces the results of the offer of its newly issued 6.50% Green Bonds 2021/27 (ISIN: DE000A3KWKY4, the 'Bonds'). An aggregate principal amount of EUR 10 million of Bonds have additionally been issued at a price of 100%.

A public offer of the Bonds took place in the Federal Republic of Germany, the Republic of Austria and the Grand Duchy of Luxembourg from 7 September 2022 through 11 October 2022. In addition, the Bonds were offered to bondholders of the existing 2017/2022 corporate bonds in form of an exchange offer and option to purchase from 7 September 2022 through 7 October 2022.

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This announcement contains forward-looking statements that are subject to certain risks and uncertainties. Future results could differ materially from those described in these forward-looking statements due to various factors, including changes in business, economic and competitive conditions, foreign exchange rate fluctuations, uncertainties in litigation or investigative proceedings and the availability of financing. Photon Energy N.V. assumes no responsibility to update any forward-looking statements contained in this release.

#### Information for Distributors

Pursuant to EU product governance requirements, the corporate bonds have been subject to a product approval process, under which each distributor has determined that such bonds are: (i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) eligible for distribution through all distribution channels as are permitted by MiFID II. Any distributor subsequently offering the corporate bonds is responsible for undertaking its own target market assessment in respect of the corporate bonds and determining appropriate distribution channels.

Legal basis: Article 17(1) MAR – inside information

RAPORT ODEBRANY: Raport UNI-EN przekazano do kancelarii Publiczna GPW.

Data odebrania: 2022-10-13 22:21

Konto: ESSPHOTHOT.

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