

## ESPI report

Company: Photon Energy N.V.

Number: 18/2022

Date: 2022-05-25

Market types: Warsaw Stock Exchange and Prague Stock Exchange regulated markets

Title: Photon Energy N.V. Authorized Tap of 2021/2027 Bonds (DE000A3KWKY4).

### Detailed data:

Today the management board of Photon Energy N.V. adopted resolutions authorizing an increase of the aggregate principal amount of the 6.50% Bonds 2021/2027 (DE000A3KWKY4) by up to EUR 10 million to a total of up to EUR 65 million, based on positive feedback from the conducted roadshow.

The new bonds of the 6.50% Green Bond 2021/2027 (DE000A3KWKY4) are to be acquired by qualified supranational investors in Germany as well as other countries, excluding the USA, Canada, Australia and Japan in a private placement.

The Company intends to use the net proceeds from the transaction to pursue lucrative opportunities in the solar energy market and to further expand its own portfolio of PV power plants with a regional focus particularly on the solar "hot spots" Hungary, Romania and Poland.

The transaction is accompanied by Bankhaus Scheich Wertpapierspezialist AG, Frankfurt am Main, as Sole Global Coordinator.

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### **Information for Distributors**

Pursuant to EU product governance requirements, the corporate bonds have been subject to a product approval process, under which each distributor has determined that such bonds are: (i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) eligible for distribution through all distribution channels as are permitted by MiFID II. Any distributor subsequently offering the corporate bonds is responsible for undertaking its own target market assessment in respect of the corporate bonds and determining appropriate distribution channels.

Legal basis: Article 17(1) MAR – inside information

RAPORT ODEBRANY: Raport UNI-EN przekazano do kancelarii Publiczna GPW.

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Konto: ESSPHOTHOT.

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