

ESPI report

Company: Photon Energy N.V.

Number: 15/2022

Date: 2022-05-10

Market types: Warsaw Stock Exchange and Prague Stock Exchange regulated markets

Title: Photon Energy Group Considers Tapping its Outstanding 6.50% Green EUR Bond 2021/2027.

Detailed data:

The Management Board of Photon Energy N.V. (ISIN NL0010391108, the 'Group') is examining the possibility of tapping its 6.50% Green EUR Bond 2021/2027 (ISIN DE000A3KWKY4), issued in November 2021.

The new bonds will be offered in a private placement to qualified institutional and supranational investors in Germany as well as other countries, excluding the USA, Canada, Australia and Japan. Whether and to what extent an increase is carried out will depend on the outcome of investor talks, which are set to take place in the near future.

Bankhaus Scheich Wertpapierspezialist AG, Frankfurt am Main, was today named Sole Global Coordinator and Bookrunner, with a mandate to organise a European roadshow with institutional investors and to manage the possible increase of the bond.

As a result of this potential bond increase, Photon Energy Group could, in the short term, take advantage of lucrative opportunities to significantly increase its own portfolio of PV power plants, with a particular regional focus on the solar hot spots Hungary, Romania and Poland.

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This announcement contains forward-looking statements that are subject to certain risks and uncertainties. Future results could differ materially from those described in these forward-looking statements due to various factors, including changes in business, economic and competitive conditions, foreign exchange rate fluctuations, uncertainties in litigation or investigative proceedings and the availability of financing. Photon Energy N.V. assumes no responsibility to update any forward-looking statements contained in this release.

### **Information for Distributors**

Pursuant to EU product governance requirements, the corporate bonds have been subject to a product approval process, under which each distributor has determined that such bonds are: (i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) eligible for distribution through all distribution channels as are permitted by MiFID II. Any distributor subsequently offering the corporate bonds is responsible for undertaking its own target market assessment in respect of the corporate bonds and determining appropriate distribution channels.

Legal basis: Article 17(1) MAR – inside information

RAPORT ODEBRANY: Raport UNI-EN przekazano do kancelarii Publiczna GPW.

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Konto: ESSPHOTHOT.

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