

ESPI report

Company: Photon Energy N.V.

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Market types: Warsaw Stock Exchange and Prague Stock Exchange regulated markets

Title: Photon Energy N.V. announces results of new 6-year 6.50% corporate green bond placement.

Detailed data:

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The management board of Photon Energy N.V. announces the results of the offer of its new 6.50% Green Bond 2021/27 (ISIN: DE000A3KWKY4, the 'Bond'). The Company's Bond was oversubscribed and an aggregate principal amount of EUR 50 million, the maximum amount offered, will be issued at a price of 100%.

A public offer of the Bond took place in the Federal Republic of Germany, the Republic of Austria and the Grand Duchy of Luxemburg starting on 2 November 2021 through 17 November 2021. In addition, the Bond was offered to bondholders of the existing 2017/2022 corporate bond in form of an exchange offer starting on 18 October 2021 through 12 November 2021.

The Bond issue attracted strong demand from the Company's existing bondholders who subscribed to 21,281,000 euros in the exchange offer as well as from numerous new institutional as well as private investors across Europe including the European Bank for Reconstruction and Development ('EBRD').

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This announcement contains forward-looking statements that are subject to certain risks and uncertainties. Future results could differ materially from those described in these forward-looking statements due to various factors, including changes in business, economic and competitive conditions, foreign exchange rate fluctuations, uncertainties in litigation or investigative proceedings and the availability of financing. Photon Energy N.V. assumes no responsibility to update any forward-looking statements contained in this release.

Information for Distributors

Pursuant to EU product governance requirements, the corporate bonds have been subject to a product approval process, under which each distributor has determined that such bonds are: (i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) eligible for distribution through all distribution channels as are permitted by MiFID II. Any distributor subsequently offering the corporate bonds is responsible for undertaking its own target market assessment in respect of the corporate bonds and determining appropriate distribution channels.

Legal basis: Article 17(1) MAR – inside information

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