

ESPI report

Company: Photon Energy N.V.

Number: 42/2021

Date: 2021-10-07

Market types: Warsaw Stock Exchange and Prague Stock Exchange regulated markets

Title: Photon Energy N.V. will issue a new 6 year 6.50% corporate green bond up to EUR 50 million

Detailed data:

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The management board of Photon Energy N.V. announces a new corporate green bond issue. The 2021/2027 corporate green bond (six-year maturity) with an aggregate principal amount of up to EUR 50 million will bear interest at a rate of 6.50 % p.a. with quarterly interest payments. An application will be made to include the corporate green bond in trading on the Quotation Board trading segment of the open market (Freiverkehr) on the Frankfurt Stock Exchange (Frankfurter Wertpapierbörse). The securities prospectus will be published on the Company's website, www.photonenergy.com, following its approval by the Commission de Surveillance du Secteur Financier (CSSF) in Luxembourg, which is expected on 12 October 2021.

Subject to the approval of the related prospectus by the CSSF, the public offer will take place in the Federal Republic of Germany, the Republic of Austria and the Grand Duchy of Luxemburg starting on 2 November 2021 through 16 November 2021. During the same period, the bond will also be offered to a limited number of qualified investors in further European countries. In addition, the corporate bond will be offered to bondholders of the existing 2017/2022 corporate bonds in form of an exchange offer starting on 18 October 2021 through 12 November 2021.

Bankhaus Scheich Wertpapierspezialist AG, Frankfurt am Main, was appointed as Sole Global Coordinator for the private placement of the corporate green bond.

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This announcement contains forward-looking statements that are subject to certain risks and uncertainties. Future results could differ materially from those described in these forward-looking statements due to various factors, including changes in business, economic and competitive conditions, foreign exchange rate fluctuations, uncertainties in litigation or investigative proceedings and the availability of financing. Photon Energy N.V. assumes no responsibility to update any forward-looking statements contained in this release.

Information for Distributors

Pursuant to EU product governance requirements, the corporate bonds have been subject to a product approval process, under which each distributor has determined that such bonds are: (i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) eligible for distribution through all distribution channels as are permitted by MiFID II. Any distributor subsequently offering the corporate bonds is responsible for undertaking its own target market assessment in respect of the corporate bonds and determining appropriate distribution channels.

Legal basis: Art. 17 ust. 1 MAR – informacje poufne.

Attachments: none

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