

ESPI report

Company: Photon Energy N.V.

Number: 37/2021

Date: 2021-09-02

Market types: Warsaw Stock Exchange and Prague Stock Exchange regulated markets

Title:

Detailed data:

Photon Energy N.V. (WSE&PSE: PEN, FSX: A1T9KW, ISIN (the 'Company') today announced its intention to issue a new corporate bond, initially to be offered by way of an exchange offer to holders of the existing 7.75% 2017/2022 bond (DE000A19MFH4) which will mature on 27 October 2022. The new bonds not subscribed by existing bondholders would then be offered by way of a public offering and a private placement to qualified investors in the Federal Republic of Germany, the Republic of Austria, the Grand Duchy of Luxembourg and potentially further Central European countries.

Whether and to what extent the bonds will be issued will depend on the outcome of a pre-sounding with selected institutional investors and the then-prevailing market conditions.

Bankhaus Scheich Wertpapierspezialist AG, Frankfurt am Main, has been mandated as Sole Global Coordinator to organise the pre-sounding activities and to manage the potentially ensuing bond transaction.

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This announcement contains forward-looking statements that are subject to certain risks and uncertainties. Future results could differ materially from those described in these forward-looking statements due to various factors, including changes in business, economic and competitive conditions, foreign exchange rate fluctuations, uncertainties in litigation or investigative proceedings and the availability of financing. Photon Energy N.V. assumes no responsibility to update any forward-looking statements contained in this release.

Legal basis: Art. 17 ust. 1 MAR – informacje poufne.

Attachments: none

RAPORT ODEBRANY: Raport UNI-EN przekazano do kancelarii Publiczna GPW.

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Funkcja skrótu dla paczki raportu (SHA)

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