

ESPI report

Company: Photon Energy N.V.

Number: 16/2019

Date: 2019-07-22

Market types: NewConnect

Title: Photon Energy considers additional bond issuance

Detailed data:

The Management Board of Photon Energy N.V. announces that it is considering the increase of the total amount of its 7.75% corporate bond 2017/2022 (ISIN DE000A19MFH4) issuance in a private placement offered to qualified investors in the Federal Republic of Germany and other countries except for the United States of America, Canada, Australia and Japan.

As a result of this potential bond increase, the company could, in the short term, take advantage of lucrative opportunities to significantly increase its own portfolio of PV power plants with a particular regional focus on the solar hot spot, Hungary.

Bankhaus Scheich Wertpapierspezialist AG, Frankfurt am Main, as the Sole Global Coordinator, has been mandated with organising a roadshow and supporting the potential increase of the Group's 7.75% corporate bond 2017/2022.

Legal basis: Art. 17 ust. 1 MAR – informacje poufne.

RAPORT ODEBRANY: Raport RB_ASO przekazano do kancelarii Publiczna.

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Konto: ESSASOPHOTRZE.

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